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Rules - Pension Sector

FSRA is actively reviewing all FSCO regulatory direction, including but not limited to forms, guidelines and FAQs.

Until FSRA issues new regulatory direction, all existing regulatory direction remains in force.

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Superintendent's Electronic Service & Delivery and Filing Rules

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Rule #3 – Application for Extension of a Time Limit Rule

Posting Date: January 1 2014 Effective Date: October 1, 2014

Applications for the extension of a time limit pursuant to section 105 of the Pension Benefits Act, R.S.O. 1990, c. P.8 must be made electronically in accordance with the instructions below (which the Superintendent may update from time to time).

Instructions Frequently Asked Questions

Rule #2 - Mandatory Electronic Filings Rule

Posting Date: January 1, 2016 Effective Date: January 1, 2016

The following filings must be made electronically in accordance with the Instructions issued and updated by the Superintendent from time to time:

- 1. Pension Plan/Fund Financial Statements (FS) required to be filed under section 76 of Regulation 909, R.R.O. 1990.
- 2. Actuarial Valuation Reports (AVR) required to be filed under section 14 of Regulation 909, R.R.O. 1990.
- 3. Actuarial Information Summaries (AIS) required to be filed under section 16.1 (1) of Regulation 909, R.R.O. 1990.
- 4. Pension Benefits Guarantee Fund Assessment Certificates (PBGF) required to be filed under section 18 of the Regulation 909, R.R.O. 1990.
- 5. Investment Information Summaries (IIS) required to be filed under section 113.2 of the Pension Benefits Act, R.S.O. 1990, c. P.8.
- 6. Annual Information Returns (AIR) required to be filed under section 20 of the Pension Benefits Act,

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Disruption Notice

Please consult our outage schedule for more details.

R.S.O. 1990, c. P.8.

- 7. Statement of Investment Policies and Procedures (SIPP) Information Summary required to be filed under section 113.2 of the Pension Benefits Act, R.S.O. 1990, c. P.8.
- 8. Statement of Investment Policies and Procedures (SIPP) required to be filed under section 78 of the Regulation 909, R.R.O. 1990.

Instructions Frequently Asked Questions

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