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PRINT

FSRA is actively reviewing all FSCO regulatory direction, including but not limited to forms, guidelines and FAQs.

Until FSRA issues new regulatory direction, all existing regulatory direction remains in force.

## Pension Policy Review Project

In May 2008, FSCO began a Pension Policy Review Project. This long term project focuses on ensuring that all **active pension policies** are accurate and up-to-date.

Each pension policy is reviewed, and revised where needed, to ensure that:

- The legislative, regulatory and other references are current as of the date of posting.
- Each policy reflects FSCO's current positions.
- All policies are available in English and French.

The work involved may vary greatly from one policy to the next. Some policies may require little or no change. Others may need to be totally revised, merged or archived. We will seek input from pension stakeholders on the revisions where appropriate.

### 2017 Policy Reviews

#### March:

Revised:

- **S500-307 - Joint and Survivor Pension or Annuity – Entitlement, Waiver and Cancellation** Size: 238 kb

Archived:

- **S500-306 - Joint and Survivor Pension or Annuity – Entitlement, Waiver and Cancellation** Size: 238 kb

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## 2016 Policy Reviews

### December:

Revised:

- [L200-416 - 2017 Life Income Fund \(LIF\) and Locked-In Retirement Income Fund \(LRIF\) Maximum Annual Income Payment Amount Table](#)  Size: 155 kb

Archived:

- [L200-415 - 2016 Life Income Fund \(LIF\) and Locked-In Retirement Income Fund \(LRIF\) Maximum Annual Income Payment Amount Table](#)  Size: 156 kb

### November:

Revised:




- [T500-601 - No Obligation For Other Plans To Accept Transfer](#)  Size: 119 kb

Archived:




- [T500-600 - No Obligation For Other Plans To Accept Transfer](#)  Size: 118 kb

### July:

Revised:

- [AGN-005 - Determination of the Solvency Liability Adjustment](#)  Size: 190 kb
- [A700-151 - Change of Custodian – Filing and Amendment Requirements](#)  Size: 126 kb
- [A700-154 - Types of Asset Transfers](#)  Size: 149 kb

Archived:

- [AGN-002 -Determination of the Solvency Liability Adjustment](#)  Size: 267 kb
- [A700-150 - Notification of Change of Carrier](#)  Size: 30 kb
- [A700-152 - Types of Asset Transfers](#)  Size: 31 kb

 **Scheduled Online Service**

**Disruption Notice**

Please consult our [outage schedule](#) for more details.

- [A700-153 - Asset Transfers Between Insurance Contracts or Policies](#)  Size: 37 kb

**May:**

Archived:

- [A400-200 - Challenge to an Adverse Amendment Effective When Published](#)  Size: 160 kb

**January:**

Revised:

- [A300-101 - Administrator Role and Responsibilities](#)  Size: 360 kb

Archived:

- [A300-100 - Role and Responsibilities](#)  Size: 193 kb
- [A300-150 -Role and Responsibilities](#)  Size: 118 kb

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