

## Financial Services Commission of Ontario

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## **Information for Pension Plan Administrators**

The roles and responsibilities of pension plan administrators require a diverse knowledge. This page is intended to assist plan administrators in accessing information and keeping track of new issues relating to their pension responsibilities.

- Administrative Penalties
  New
- Administrator Tool Sample Retention Schedule for Pension Plan Records 1/1
- Annual Information Return Fees
- Application Processes and Service Targets
- Carrigan v. Carrigan Supreme Court of Canada Denies Leave
- Commuted Value Transfers Superintendent's Approval
- E-blasts
- Electronic Filing Options for all Prescribed Filings for Pension Plans
- Filing Information for Pension Plan Administrators
- General Information About Inquiries and Complaints for Pension Plan Beneficiaries
- Legislative Changes effective July 1, 2012
- Opting out of the new grow-in provisions by JSPPs and MEPPs
- Pension Assessment
- Plan Administrator FAQs
- Requirement to Use Approved Forms
- Solvency Funding Relief Measures and Locked-In Accounts changes under O. Reg. 239/09

FSRA is actively reviewing all FSCO regulatory direction, including but not limited to forms, guidelines and FAQs.

Until FSRA issues new regulatory direction, all existing regulatory direction remains in force.

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