



## Spouse's Application to Divide a Retired Member's Pension – Special (Combined Option) Family Law Form FL-6S

(Under section 67.4(2) of the Pension Benefits Act)

#### What you need to know before completing this pension division form

- This pension division form is to be completed by a Retired Member's spouse. The purpose of the form is to direct the plan administrator to start the pension division authorized in a court order, family arbitration award or domestic contract (e.g., separation agreement) that was made after January 1, 2012.
- You cannot use this pension division form if you have not received a Statement of Family Law Value
  (Family Law Form FL-4E) from the plan administrator that offers the combined option under Part E of that
  Statement.
- The Retired Member does not have to complete any part of this form.
- Send your completed pension division form to the plan administrator as soon as you have the required document in Part D.
- Do not send this form to the Financial Services Regulatory Authority of Ontario (FSRA).
- See the Pensions and Marriage Breakdown a Guide for Members and their Spouses for more information.

Part A - Per	nsion Plan Info	ormation				
Name of Pension Plan					Registration Number	
Name of Emp	loyer/Union/Prof	essional Association				
Plan Administ	rator					
Part B – Info	ormation abou	it Yourself				
Last Name				First Name		Initials
Date of Birth (yyyy/mm/dd)			Social Insurance Number			
Your Contact	Information					
Unit Number	Street Number	Street Name				
City		Province/State	Cou	Country Postal Code/Zip Co		е
Telephone Number (main)		Telephone Number (other)	E-n	nail Address		

Part C – Information about Your Spouse (the Retired Member)				
Last Name		First Name	Initials	
Date of Birth (yyyy/mm/dd)	Employee/Pension Plan Identification Number, if applicable			

#### Part D - Required Document

This application **must include** a certified copy of a court order made under Part I (Family Property) of the Ontario Family Law Act, a family arbitration award or a domestic contract, which was made after January 1, 2012, and that:

- · states your family law valuation date;
- includes the name of the pension plan (as stated in Part B of the Statement of Family Law Value);
- authorizes the division of the Retired Member's pension; and
- states your portion as either a specified amount (\$) or a percentage (%) of the Retired Member's pension (see the **Statement of Family Law Value** for the maximum payable).

If you received more than one **Statement of Family Law Value**, you must report the family law valuation date that was used in the calculation of your portion of the pension.

# Part E – Waiving My Right to the Survivor Benefit Payable to Me After the Death of the Retired Member in Order to Select the Combined Option Pension

My spouse, who is the Retired Member identified in **Part C** of this pension division form, is currently receiving a **joint and survivor pension** under the pension plan.

I understand that:

- I am entitled to be paid a survivor benefit from the pension plan if the Retired Member dies before me.
- By selecting the combined option pension, I am giving up my right to receive the survivor benefit from the pension plan. Instead, I will receive a pension that includes the value of this survivor benefit plus my portion of the family law value of the Retired Member's pension.
- This pension will be paid to me for my lifetime and will stop on my death.
- I cannot change my mind once I have given this completed pension division form to the plan administrator.

By signing **Part E**, I give up (waive) my right to receive a survivor benefit from the pension plan in order to select the combined option pension.

Name of Retired Member's Spouse (printed)	Signature of Retired Member's Spouse	Date (yyyy/mm/dd)
Name of Witness (printed)	Signature of Witness	Date (yyyy/mm/dd)

Note: You must sign, print your name and date Part E in the presence of a witness. Note that your witness:

- must be at least 18 years of age;
- must see you sign Part E; and
- must also sign, print their name and date **Part E** immediately after seeing you sign and date **Part E** (this means that you and your witness must sign on the same date).

Witness Contact Information				
Unit Number	Street Number	Street Name		
City		Province/State	Country	Postal Code/Zip Code
Telephone Number (main)		E-mail Address		

### Part F - Direction and Certification

- I direct the plan administrator to divide the Retired Member's pension in accordance with my court order, family arbitration award or domestic contract.
- I certify that any court order or family arbitration award included with this application is final and not subject to appeal or review by a court.

Name of Retired Member's Spouse (printed)	Signature of Retired Member's Spouse	Date (yyyy/mm/dd)

**Note:** You are entitled to receive your first payment within 60 days after the plan administrator receives your completed pension division form.