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# Meeting Summary - August 14, 2020

*Disponible en français sur demande.*

## Ad Hoc Technical Advisory Committee for Family Law

### Pension Matters

### Meeting Summary

**Date:** Friday, August 14, 2020

**Time:** 9:30 a.m. to 12:00 p.m.

**Location:** Videoconference

This summary sets out the key points discussed at the August 14, 2020, meeting.

### Working Group Discussions



As discussed during the first Committee meeting, “working groups” were formed to focus on specific issues, as follows:

Group 1 – to focus on matters related to applications and process, including simplification of forms

Group 2 – to focus on payment matters

Group 3 – to focus on valuation matters

Groups 1 and 2 met in the weeks leading up to the August 14, 2020, meeting. Feedback received from these two groups was presented to the Committee and discussed amongst the Committee as a whole.

The Committee discussed ways to simplify the application process, and to harmonize, as much as possible, requirements under pension, estate and family law.

FSRA will use feedback from the Committee to develop draft guidance.

## **Next Steps**

- Working group 3 will meet in mid-September to discuss valuation matters.
- Next Committee meeting is scheduled for September 25, 2020.





## Attendance Record





Invited/Attended	Organization Name	Attendance Status
Jennifer Rook	FSRA, Head, Pension Operations and Regulatory Effectiveness and Committee Chair	VC
Adam K. Ngan	Blake, Cassels & Graydon LLP	VC
Carly Wybrow	Actuarial Solutions Inc.	VC





Cheridah Smith	Eckler	VC
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Christina Doris	Christen Seaton Burrison Hudani LLP	VC
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Daniel Strachan	Healthcare of Ontario Pension Plan	VC
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Eric Sadvari	Goldhart & Associates	VC
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Glorie Alfred	Osler, Hoskin & Harcourt LLP	VC
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James Denovan	OMERS	VC
Kathy Batycky	Stoner & Company Family Law Associates	VC
Kelley McKeating	McKeating Actuarial Services, Inc.	VC
Lesa MacDonald	Koskie Minsky LLP	VC
Lindy Charles	Ontario Teachers' Pension Plan	VC





Michelle Rival	Willis Towers Watson	VC
Shane E. Clarke	CAAT Pension Plan	VC
Todd Hellstrom	Aon	VC
Stephanie J. Kalinowski	Hicks Morley Hamilton Stewart Storie LLP	R
Riana Sia	MOF	VC
Reet Hess	MOF	VC





Caroline Blouin	FSRA	R
Anne Slivinskas	FSRA	VC
Mark Eagles	FSRA	R
Lester Wong	FSRA	VC
David Bartucci	FSRA	R
Jesse Heath-Rawlings	FSRA	VC







Ann Chow

FSRA

VC

Hae-Jin Kim

FSRA

VC

